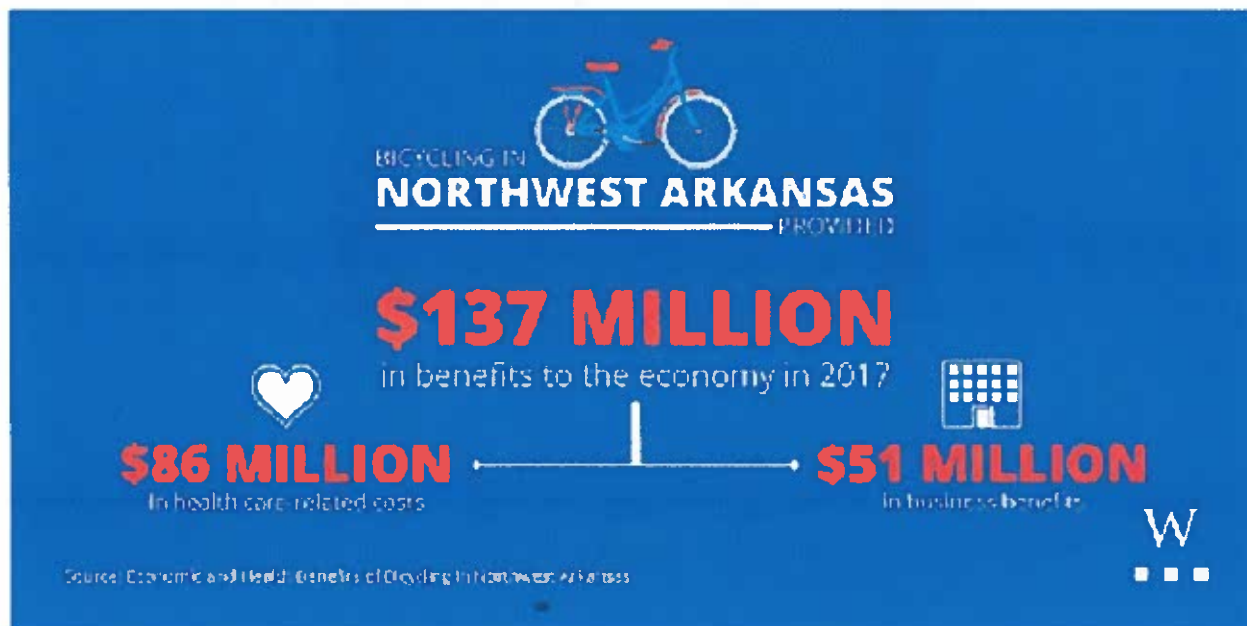


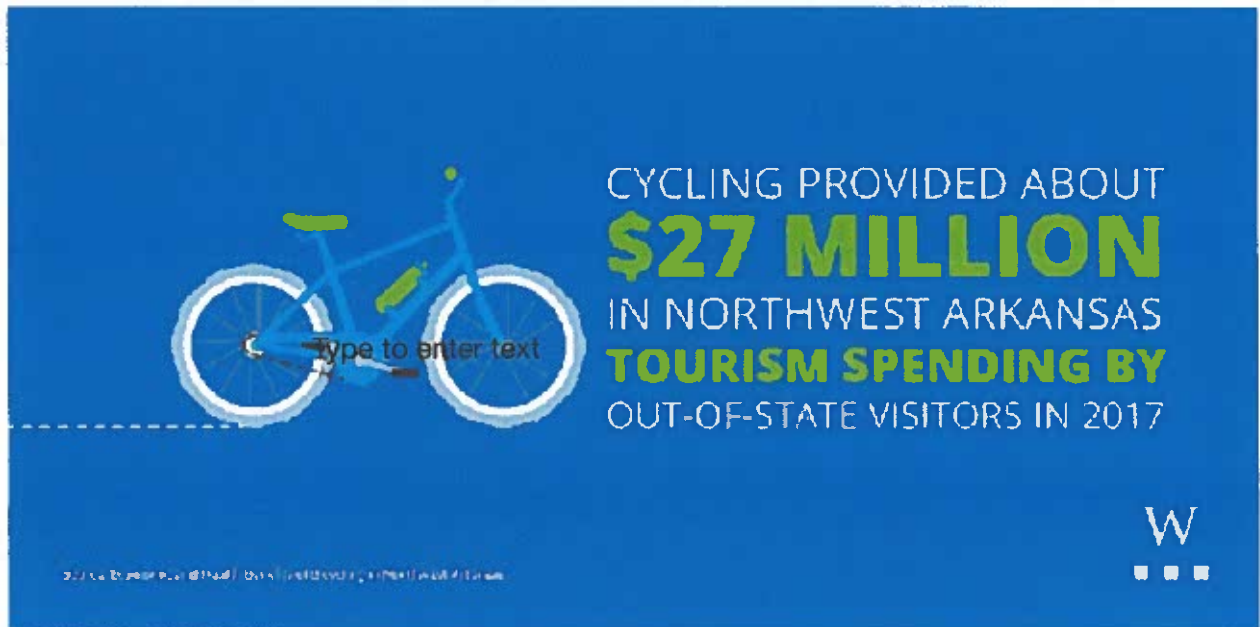
Bicycling Provides \$137 Million in Economic Benefits to Northwest Arkansas



Northwest Arkansas has experienced phenomenal growth as a region in the last 25 years. To continue to attract talent and increase the livability of the area, the Walton Family Foundation has supported the development of an expansive trail network. Over the last 10 years, the foundation has contributed \$74 million toward the construction of 163 miles of trails. The centerpiece is the \$38 million Razorback Regional Greenway, a 37-mile shared-use paved trail that links the major cities in the region. As a result of this and the development of soft-surface trails, cycling is helping boost the local economy.

Bicycling produced an estimated \$51 million business benefit to the Northwest Arkansas economy in 2017, including \$21 million in reported household and resident spending on bicycles, bicycle goods, equipment and events, \$3 million in bicycle retail sales and retail sales taxes paid by local customers, and approximately \$27 million in tourism spending by out-of-state visitors.

Bicycling in Northwest Arkansas keeps children and adults active and decreases the prevalence of adverse health conditions such as heart disease, diabetes and other chronic health conditions – contributing an estimated \$86 million in total health benefits to the local economy, including \$79 million in reduced mortality benefits and \$7 million in avoided health care costs.



Comprising approximately 52% of total bicycle business benefits, bicycle tourism is an important contributor to the local economy. More than 90,000 bicycle tourists visited the region in the last year to mountain bike. According to data collected from Strava, about 57% of all mountain bike rides on the region’s natural-surface trails were completed by individuals from outside the region.

The share of non-local riders on mountain bike trails in Northwest Arkansas is also comparable to some of the most notable mountain biking destinations such as Bend and Oakridge, Oregon (65%), the North Shore in British Columbia (55%), and Squamish, British Columbia (49%).

NEARLY 1/3 OF NORTHWEST ARKANSAS RESIDENTS
CONSIDER THE AVAILABILITY OF PAVED BIKE INFRASTRUCTURE
IMPORTANT IN DECIDING WHERE TO LIVE

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A portion of Northwest Arkansas residents identified the availability of bicycle infrastructure as a key factor they consider when deciding where to live. Approximately 30% of Northwest Arkansas residents and 28% of skilled workers consider the availability of paved bicycle infrastructure (e.g., bike lanes and shared-use paved trails) important in deciding where to live. Similarly, 27% of Northwest Arkansas residents and 24% of skilled workers consider the availability of natural-surface trails important in deciding where to live.

The ability to bicycle commute was also an important consideration when deciding where to work for a smaller portion of Northwest Arkansas residents and skilled workers. About 17% of Northwest Arkansas residents and skilled workers consider the ability to commute to work via bicycle important to deciding where to work.

Walton Family Foundation

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