[TO SUBSTITUTE BILL No. 1]

Page 8-after line 6  Insert and renumber as necessary:

"(iv)  The potential anticipated earnings that may be
generated by the assets to be purchased, including the sources and
types of earnings;".

Page 8-line 8  Delete "(iv)" and insert "(v)".

Page 8-line 11  Delete "(v)" and insert "(vi)".

Page 8-line 14  Delete "(vi)" and insert "(vii)".

Page 8-line 17  Delete "(vii)" and insert "(viii)".  WILSON