



SF0097

Trust code revisions.

Sponsored By: Senator(s) Case, Nethercott and Olsen and
Representative(s) Lawley

AN ACT relating to the uniform trust code; clarifying the definition of "qualified trustee"; specifying who is required to receive notice for judicial proceedings related to trusts; specifying that no rule of perpetuities applies to noncharitable purpose trusts; specifying when a trustee can reimburse a person for certain tax costs attributable to the trust; specifying applicability; and providing for an effective date.

1/8/2025 Bill Number Assigned
1/10/2025 S Received for Introduction
1/22/2025 S Introduced and Referred to S09 - Minerals
1/27/2025 S09 - Minerals:Recommend Do Pass 3-0-2-0-0

ROLL CALL

Ayes: Senator(s) Anderson, Jones, Rothfuss
Excused: Senator(s) Cooper, Nethercott
Ayes 3 **Nays** 0 **Excused** 2 **Absent** 0 **Conflicts** 0

1/27/2025 S Placed on General File
1/30/2025 S COW:Passed
1/31/2025 S 2nd Reading:Passed
2/3/2025 S 3rd Reading:Passed 31-0-0-0-0

ROLL CALL

Ayes: Senator(s) Anderson, Barlow, Biteman, Boner, Brennan, Case, Cooper, Crago, Crum, Dockstader, Driskill, French, Gierau, Hicks, Hutchings, Ide, Jones, Kolb, Landen, Laursen, Mckeown, Nethercott, Olsen, Pappas, Pearson, Rothfuss, Salazar, Schuler, Scott, Smith, Steinmetz
Ayes 31 **Nays** 0 **Excused** 0 **Absent** 0 **Conflicts** 0

2/3/2025 H Received for Introduction